



America's loss is the worlds gain

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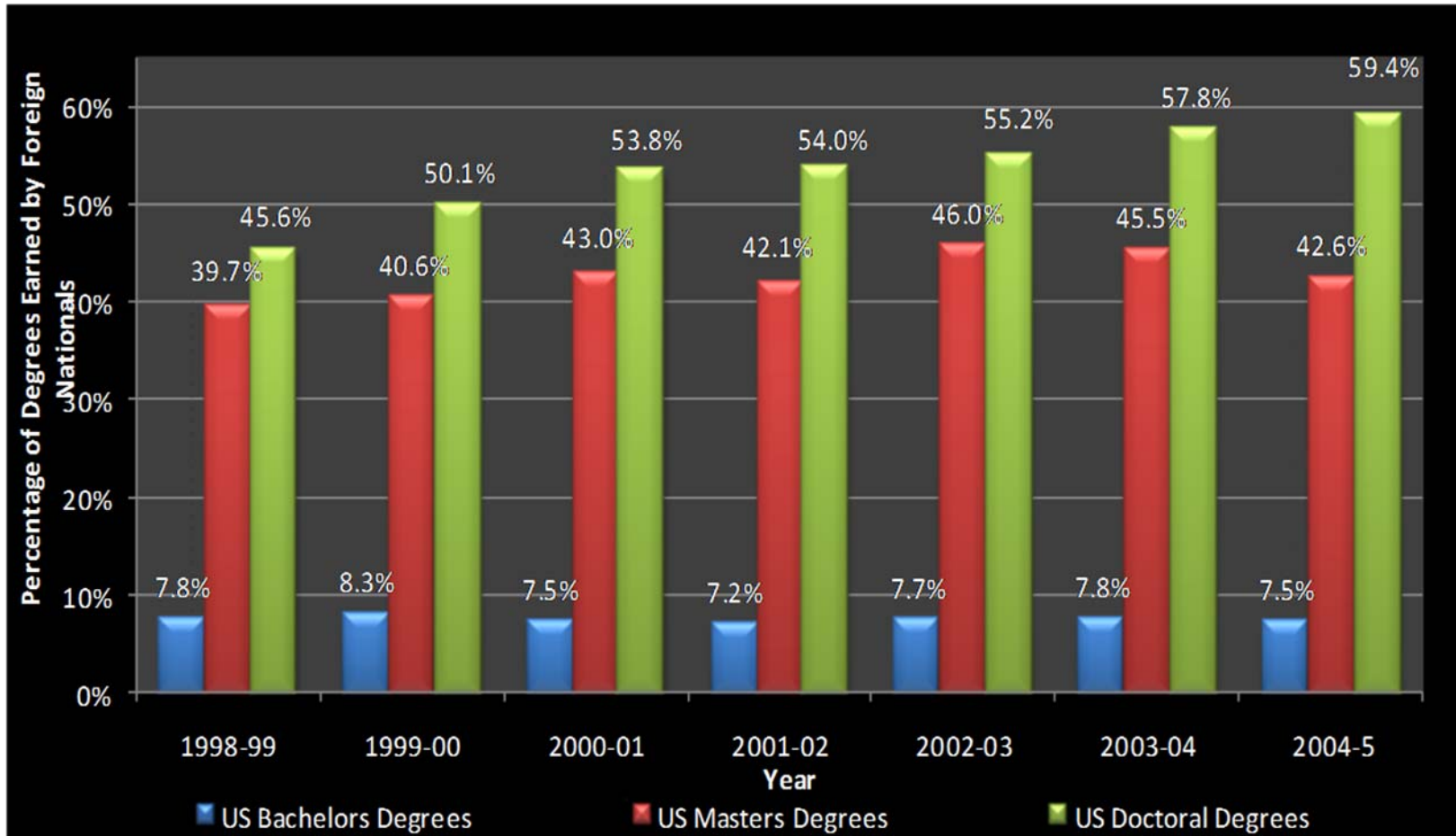


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U.S. engineering degrees earned by foreign nationals

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Americas New Immigrant Entrepreneurs

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Tech and engineering companies founded from 1995-2005:

- 25.3% nationwide had an immigrant as a key founder
- 52.4% of Silicon Valley startups founded by immigrants
- 2005 revenue -- \$52 billion. Employed 450,000
- Indians founded 26% of these -- more than the next 4 groups (from U.K, China, Taiwan and Japan) combined

WIPO patents:

- 25.6% had foreign national authors in 2006. This increased from 7.6% in 1998
- 16.8% had a Chinese-name and 13.7% had an Indian-name authors in 2006. This increased from 11.2% and 9.5% in 1998



Background of immigrant entrepreneurs

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- 96% of immigrant company founders have bachelors degrees
- 74%+ have a Masters or PhD
- 75%+ have degrees in engineering, math, or science-related fields
- 52% obtained degrees in the U.S. and stayed after graduation
- Plus, anecdotal evidence indicates that immigrants who come to the U.S. are risk takers and highly entrepreneurial

Higher Education in STEM does provide advantage



U.S. immigration backlog

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Legal, educated, skilled workers currently waiting for green cards:

- 500,040 in main employment-based visa categories plus 555,044 family members
- 259,717 intl. grad students plus 38,096 in practical training (includes postdocs)

Permanent resident visas available yearly:

- 120,120 in the three main employment visa categories (EB-1, EB-2, and EB-3)
- Largest numbers in queue from India and China
- Max. number of visas per country – 8,400 (7% of pool)

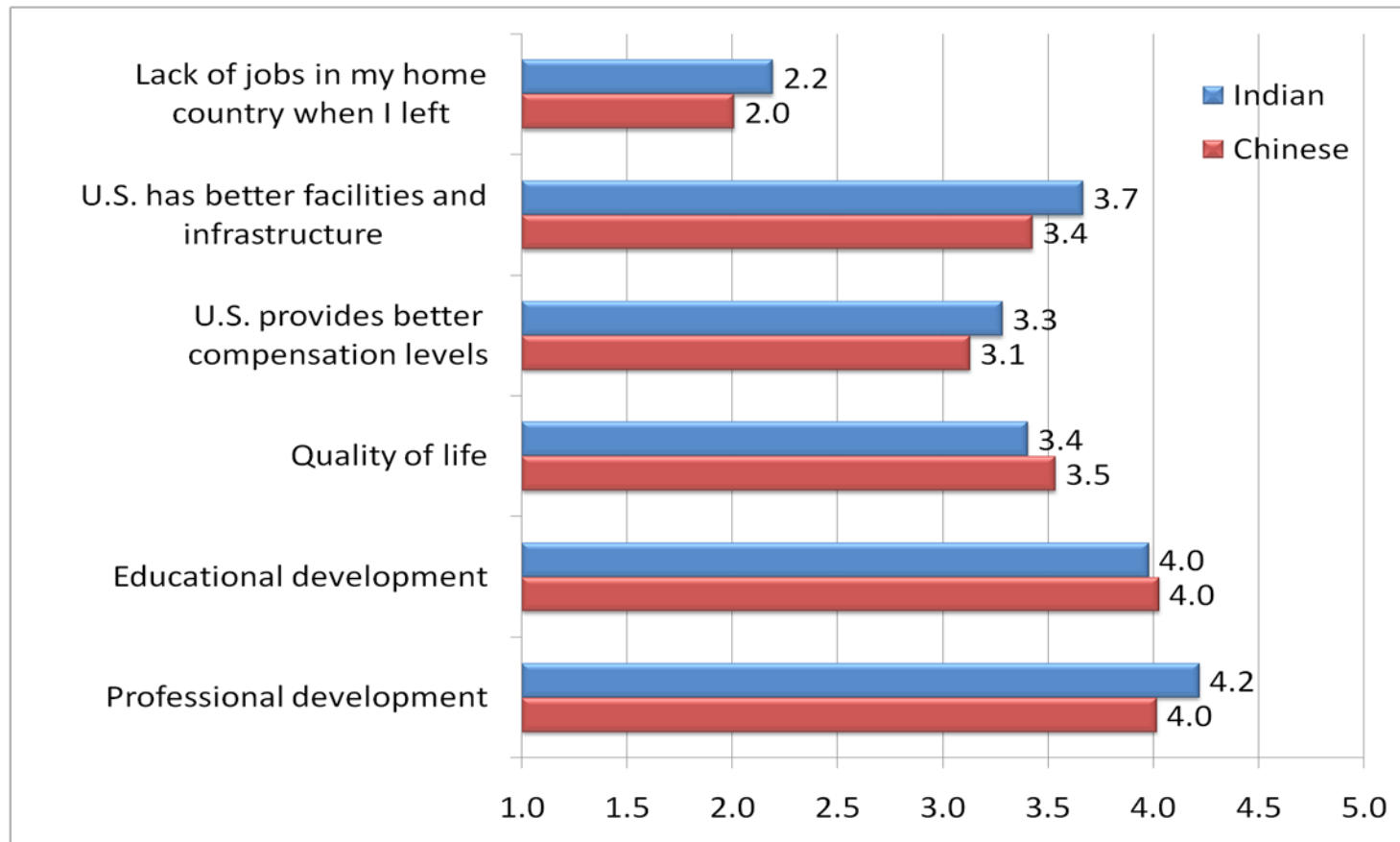
Over 1 million skilled immigrants waiting for yearly quota of 120,000 visas – with 8,400 max/country

***U.S. is headed for a massive reverse brain-drain –
Returnees will accelerate the offshoring of R&D***



Returnees – Why did they originally come to the U.S.?

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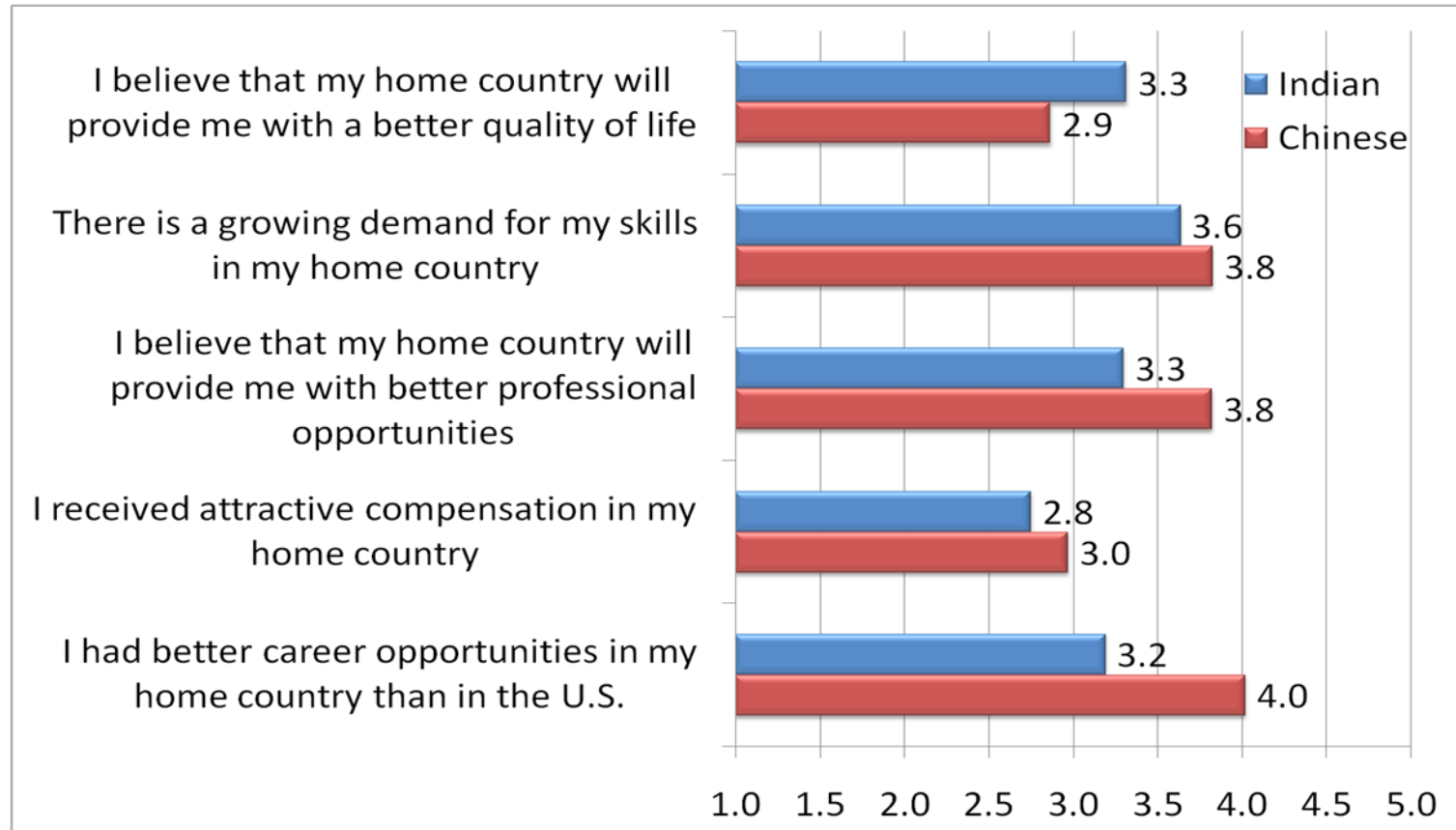


Average rating of factors contributing to decision to migrate to the U.S.



Returnees – Reasons for returning

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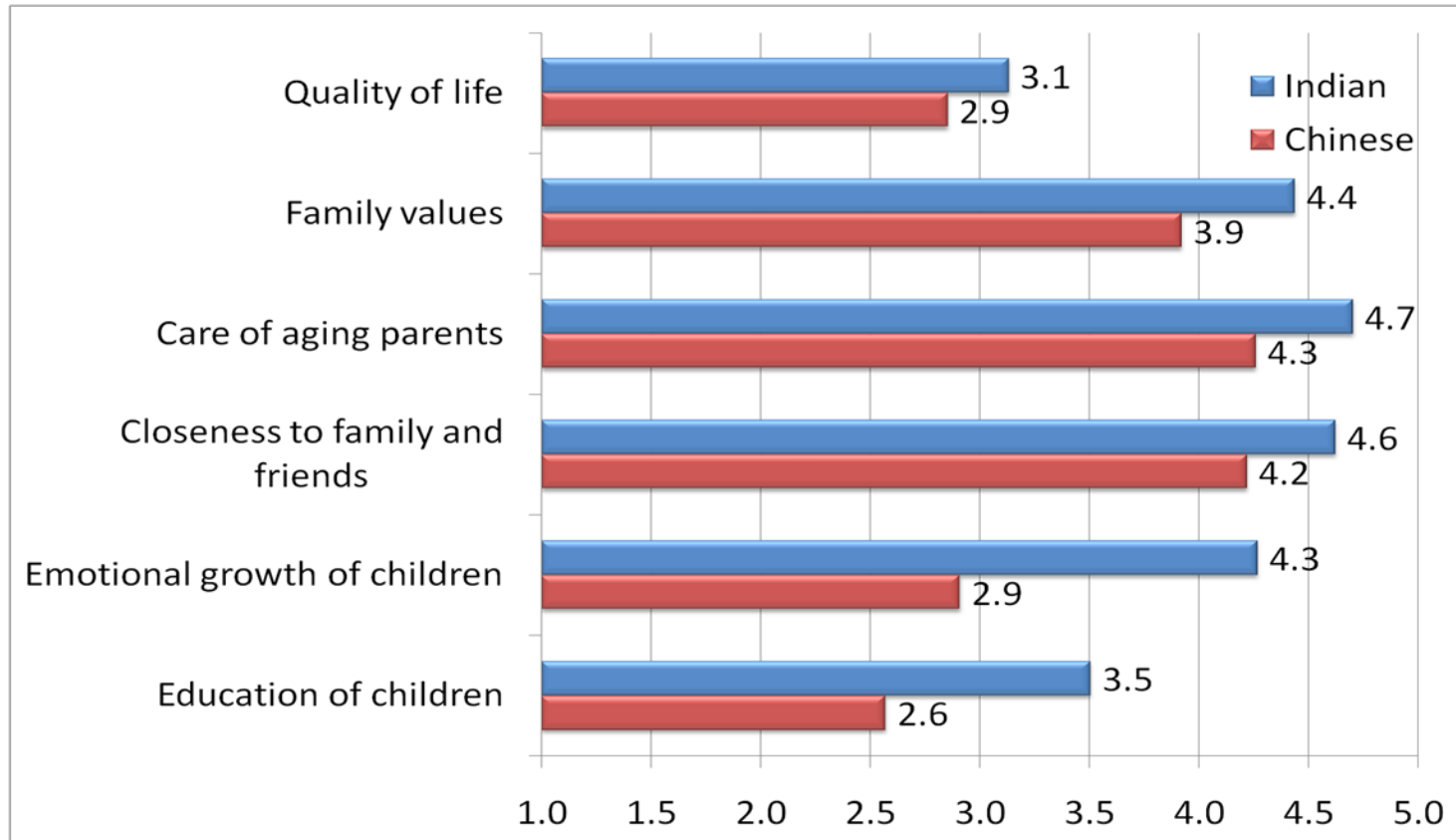


Average response values for questions regarding reasons for returning to home country



Returnees: Is the grass really greener back home?

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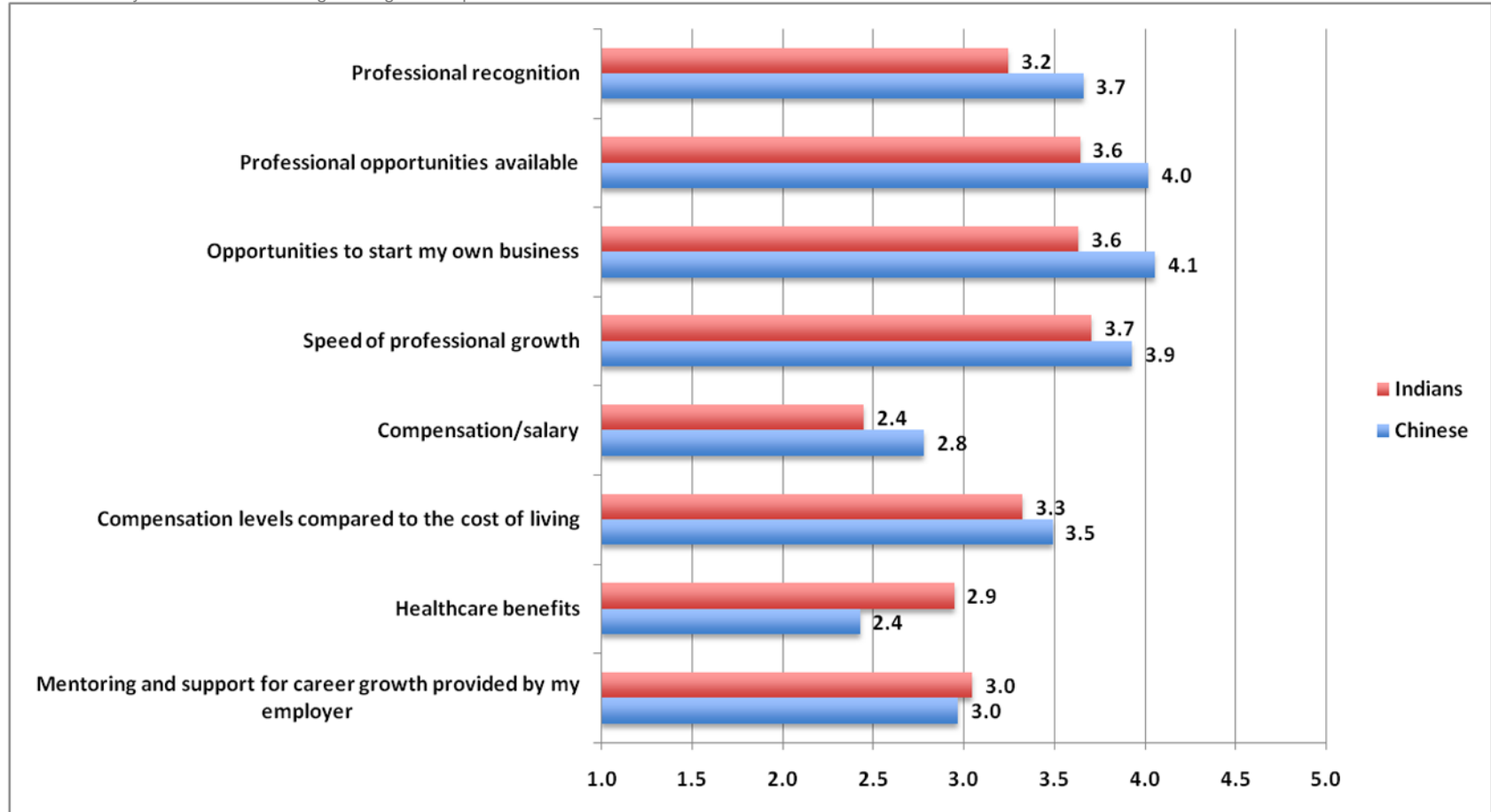


Average response values comparing social situation in home country and in United States



Returnees: Professional comparisons

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Returnees to India and China

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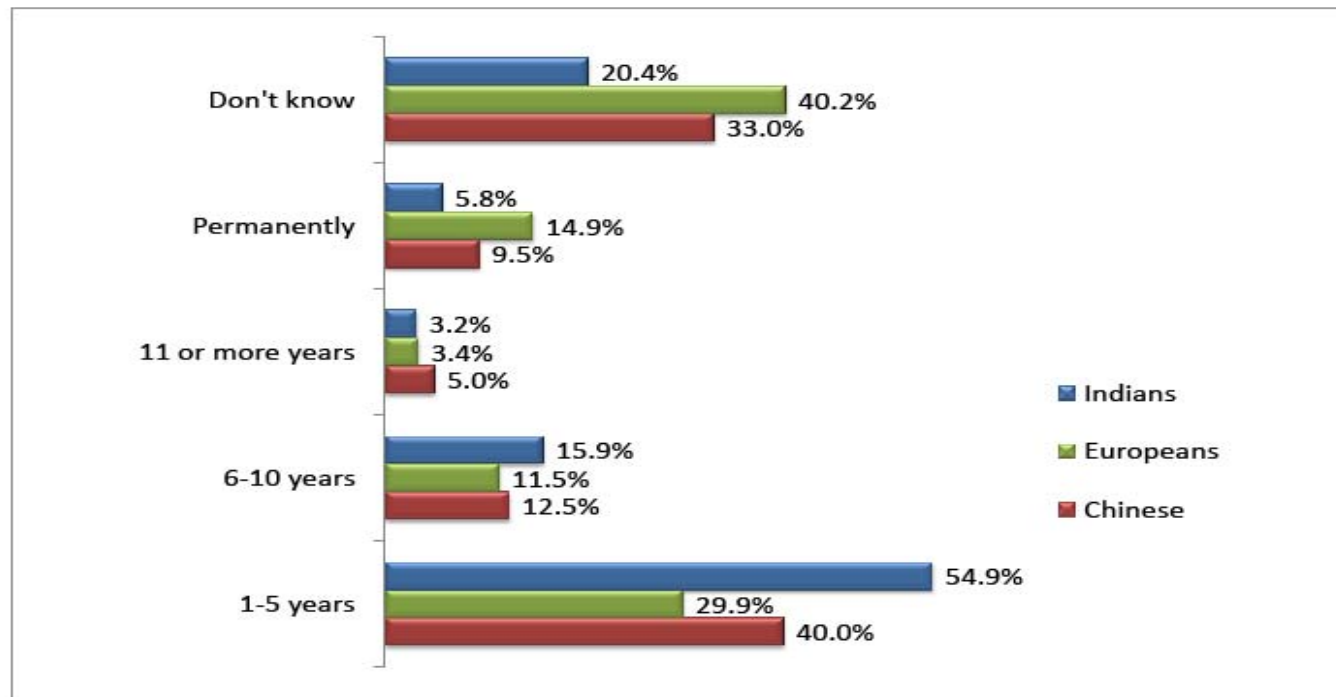
- Average age of Indians – 30, Chinese – 33
- Indians – 65.5% masters, 12.1% PhD's. Chinese 51% masters, 40.8% PhD's...primarily in management/STEM
- 26.9% Indians, 34% Chinese were U.S. perm. residents/ citizens
- Indian senior management positions increased from 10.2% in the U.S. to 44.1% in India and Chinese increased from 9.3% in the U.S. to 36.3% in China
- More than half plan to start businesses in home countries



Foreign Students in the U.S.

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For how many years would you like to stay in the U.S. after graduation?





Foreign Students: Where is the future?

Best days of home country's economy behind or ahead?

