

58 East 68th Street
New York, NY 10065

FY21 GIFTS OF STOCK OR MUTUAL FUNDS:

The most efficient way to make a gift of stock or mutual fund* shares to the Council on Foreign Relations (CFR) is:

1) Request that your broker deliver the stock shares to CFR's brokerage account. The delivery instructions are:

National Financial Services*
DTC 0226
ACC: ab2037111

2) Notify Lena Moy in CFR's Development Office that the transfer has been made, noting the name of the donor, the name of the stock or mutual fund and number of shares, and purpose for which the gift is being given to CFR.

Lena Moy
Associate Director, Gifts Administration
Council on Foreign Relations
58 East 68th Street, New York, New York 10065
tel 212.434.9457
lmoy@cfr.org

ACKNOWLEDGMENT:

CFR will provide the donor with an acknowledgment of the contribution and a tax receipt verifying the value of the gift.

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A copy of CFR's last annual report filed with the Attorney General may be obtained from us or from the Attorney General, Charities Bureau, 120 Broadway, New York, NY 10271.

*For mutual funds, please contact Lena Moy at lmoy@cfr.org.